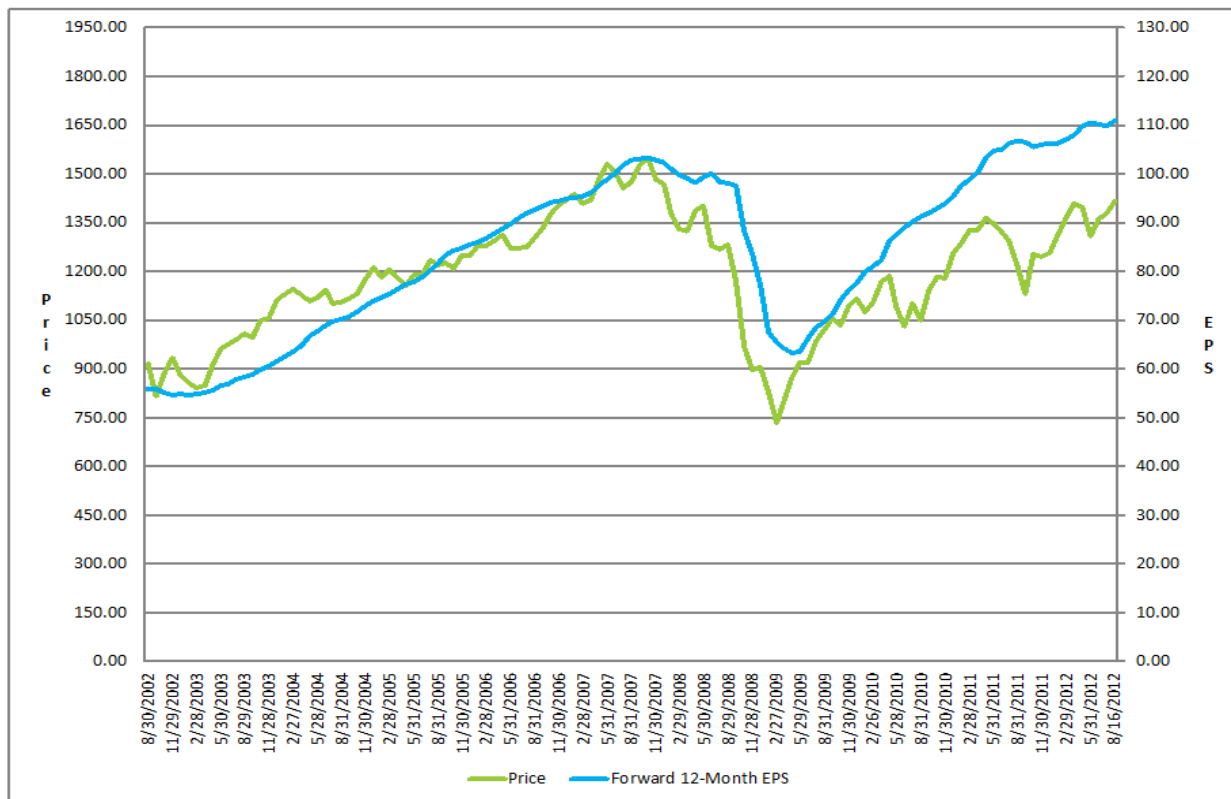


Key Metrics

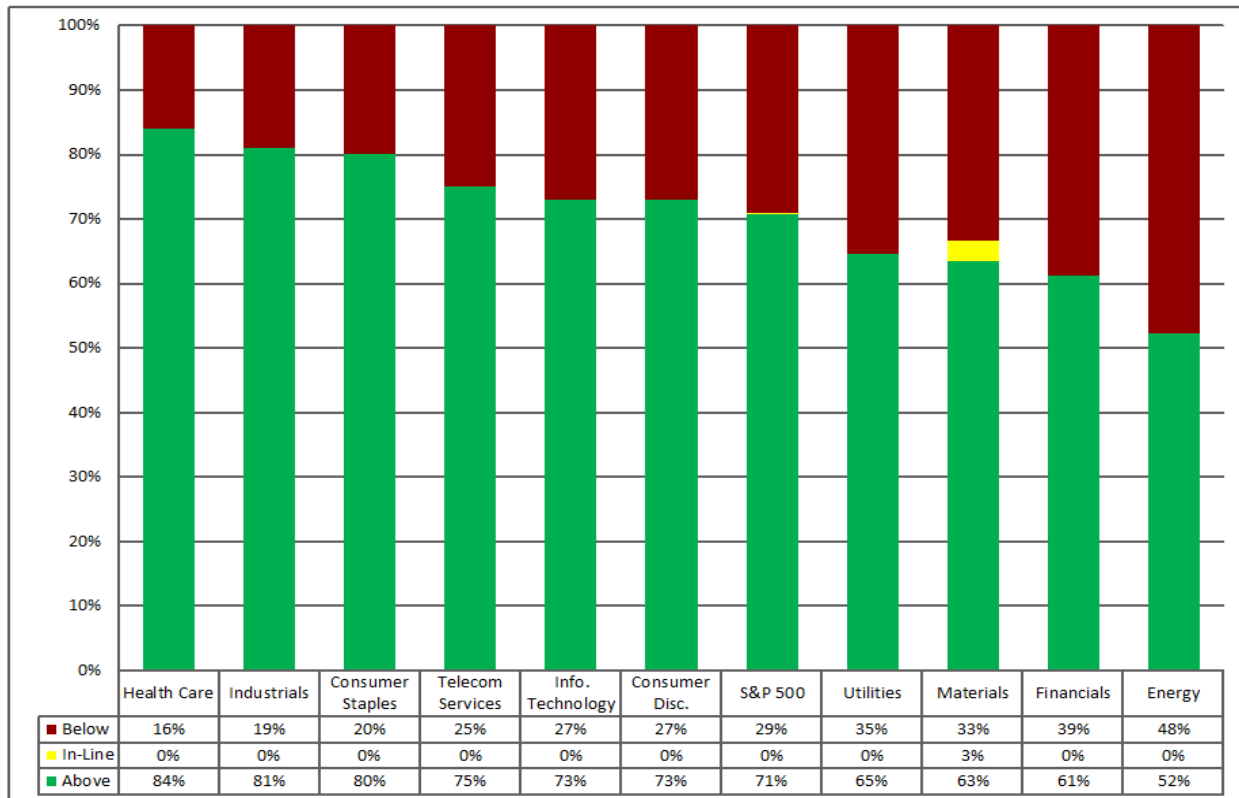
- + **Earnings Scorecard:** Of the 474 companies that have reported earnings to date for Q2 2012, 71% have reported earnings above the mean estimate, but just 42% have reported sales above the mean estimate.
- + **Earnings Growth:** The blended earnings growth rate for Q2 2012 is 5.6%. The Financials (60.2%) sector is reporting the highest earnings growth rate for the quarter while the Energy (-22.1%) and Materials (-15.9%) sectors are reporting the lowest earnings growth rates.
- + **Earnings Revisions:** Since June 30, the blended earnings growth rate has increased to 5.6% from 2.7%. The Financials and Utilities sectors have recorded the largest increases in growth rates, while the Energy and Materials sectors have recorded the largest decreases in growth rates.
- + **Earnings Guidance:** For Q3 2012, 76 companies have issued negative EPS guidance and 20 companies have issued positive EPS guidance.
- + **Valuation:** The current 12-Month forward P/E ratio is 12.7. This P/E ratio is below the average forward 12-Month P/E ratio over the past 10 years (14.4).

S&P 500 Forward 12-Month EPS vs. Price: 10-Year

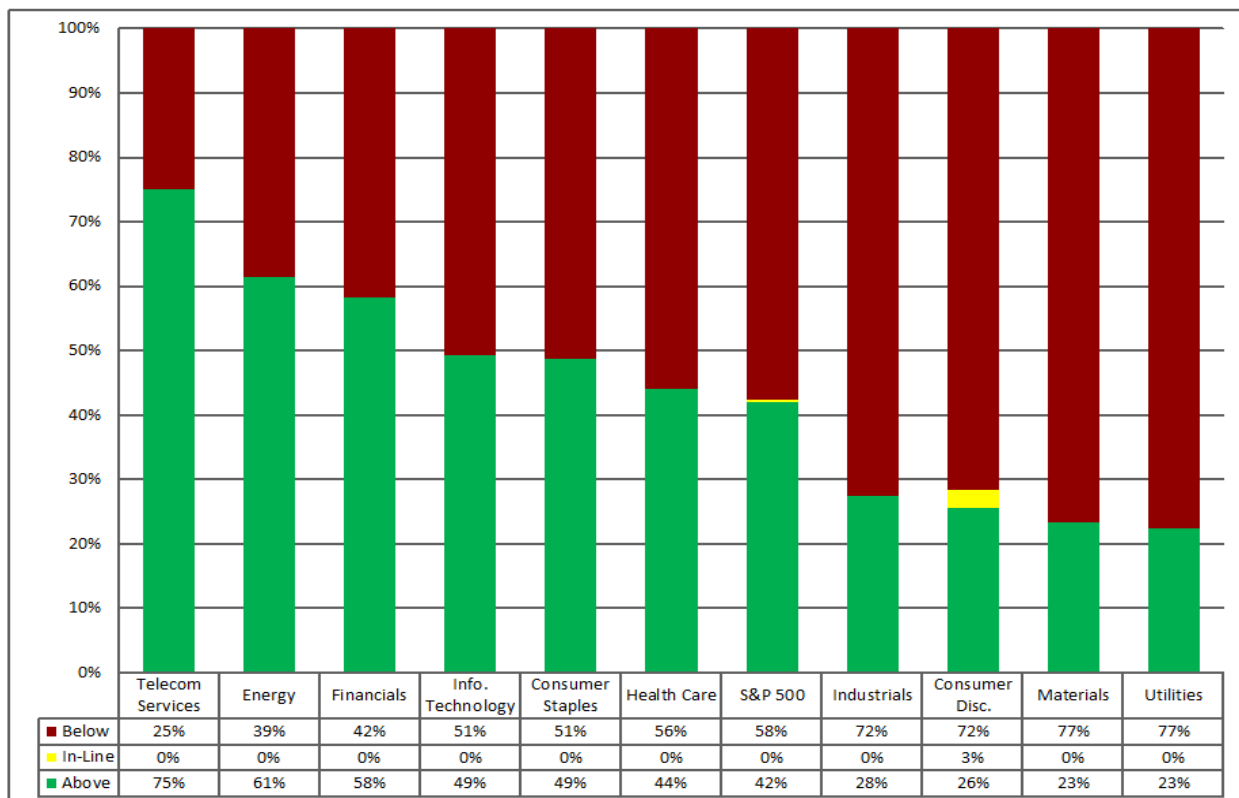


Q2 2012: Scorecard

Q2 2012 Earnings: Above, In-Line, Below Estimates

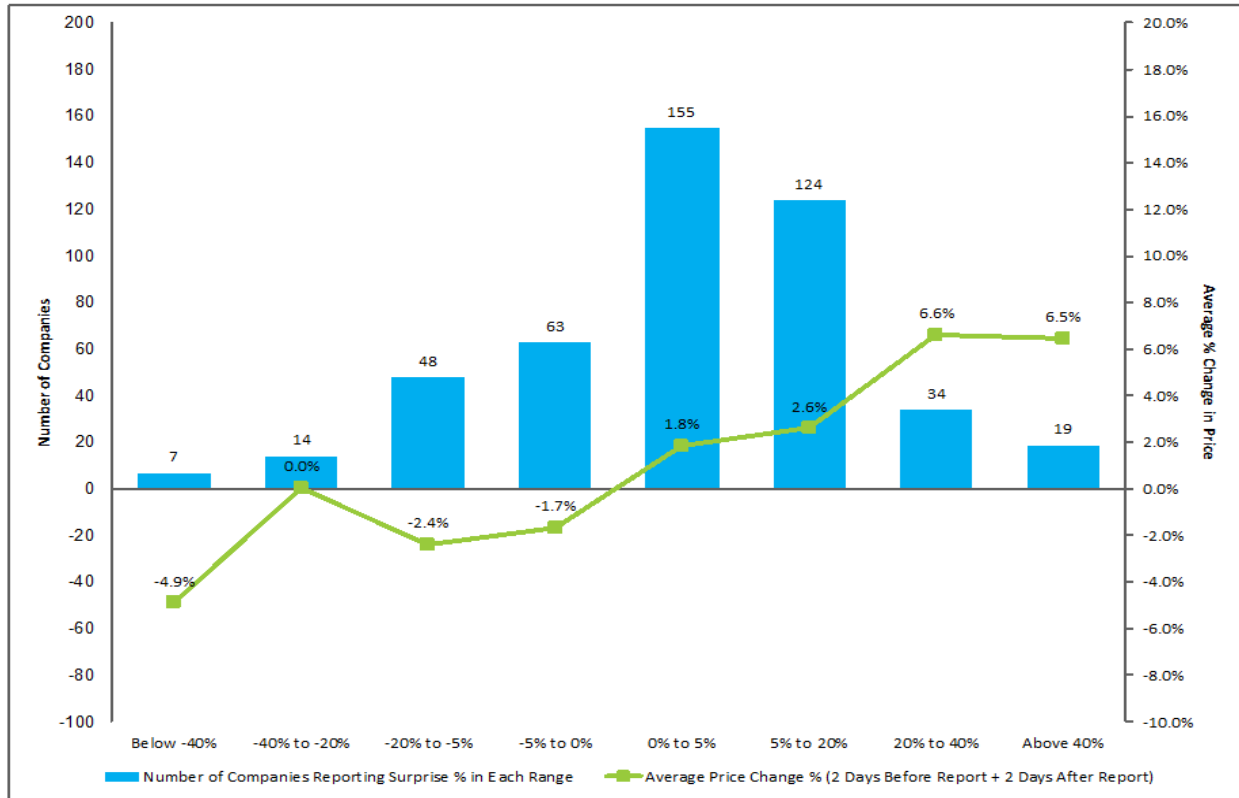


Q2 2012 Revenues: Above, In-Line, Below Estimates

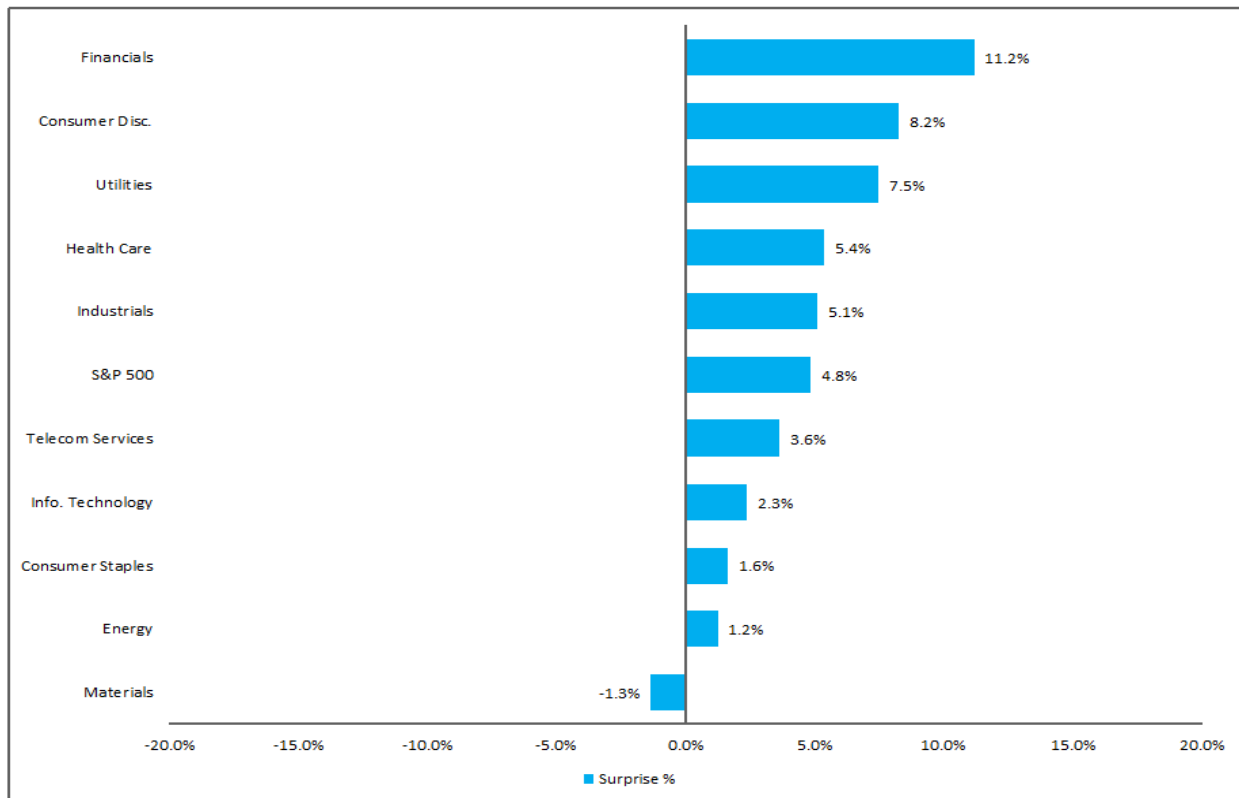


Q2 2012: Scorecard

Q2 2012: Surprise % vs. Average Price Change %

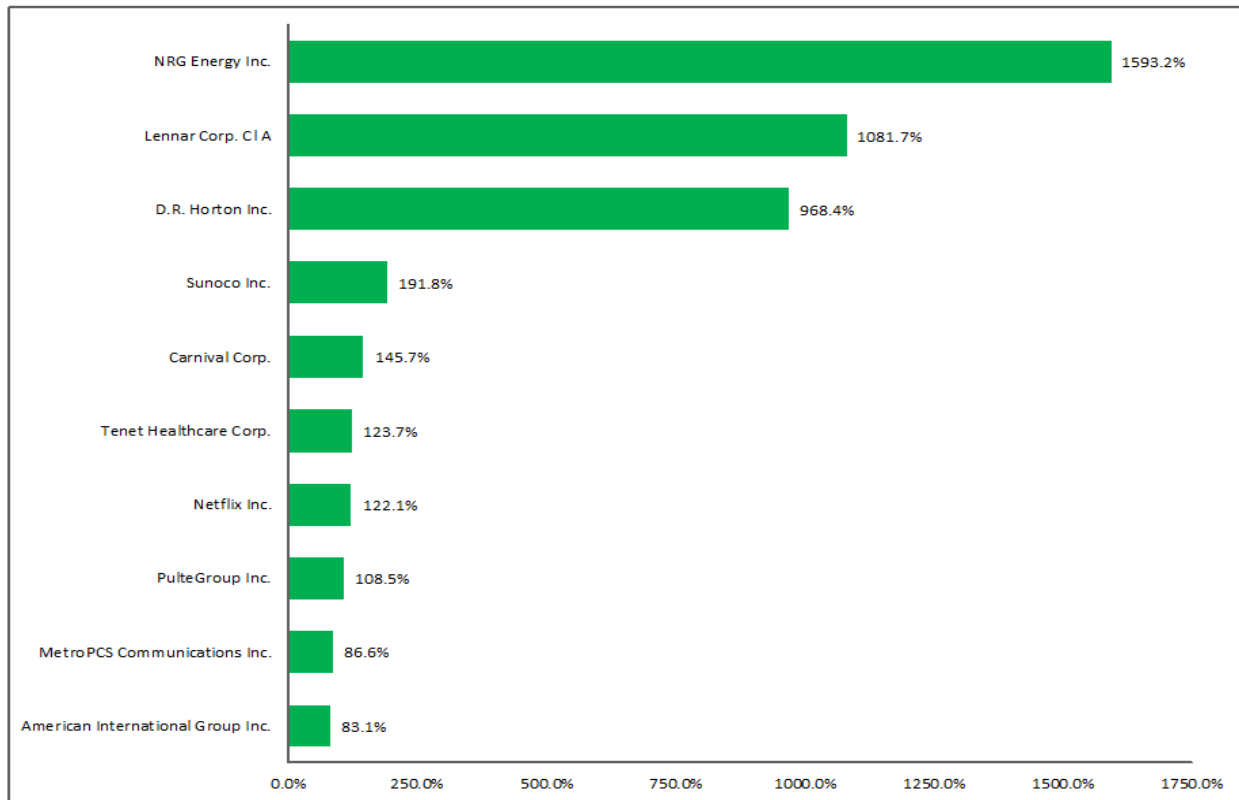


Q2 2012: Sector Level Surprise %

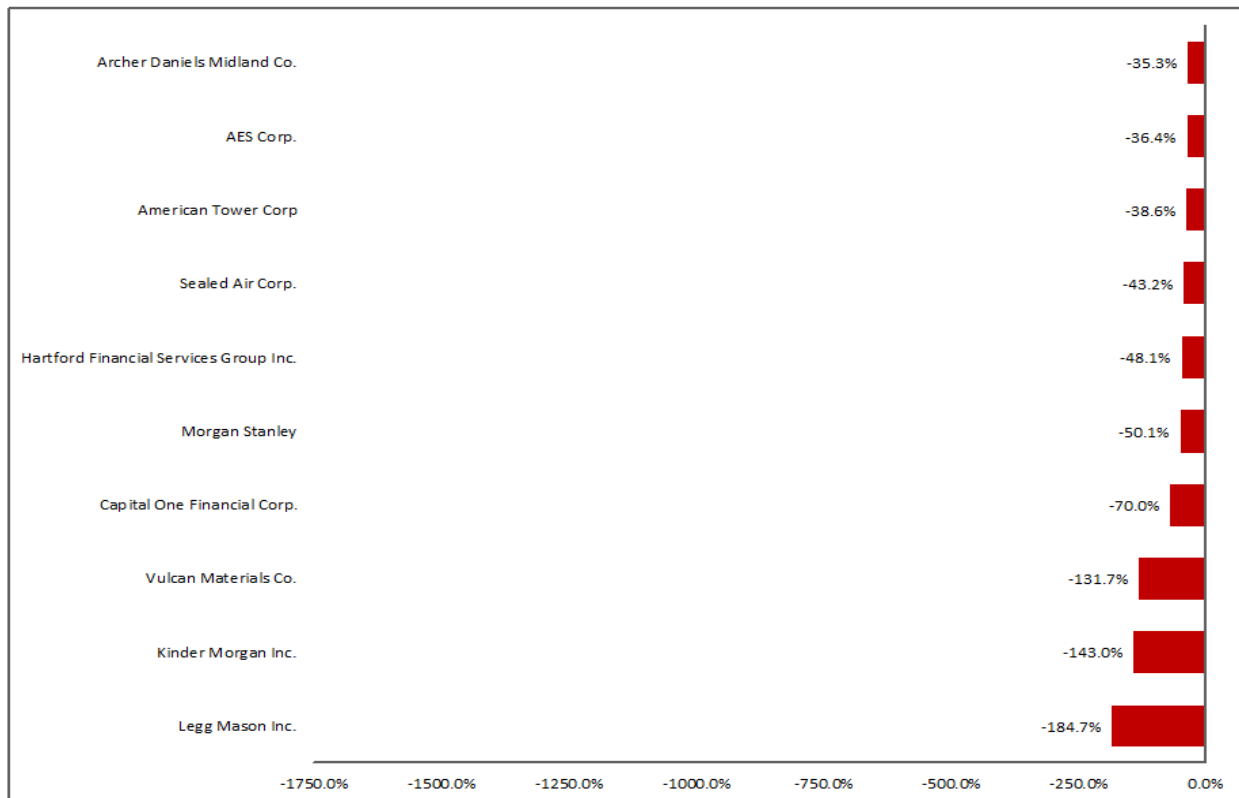


Q2 2012: Scorecard

Surprise %: Top 10 Companies

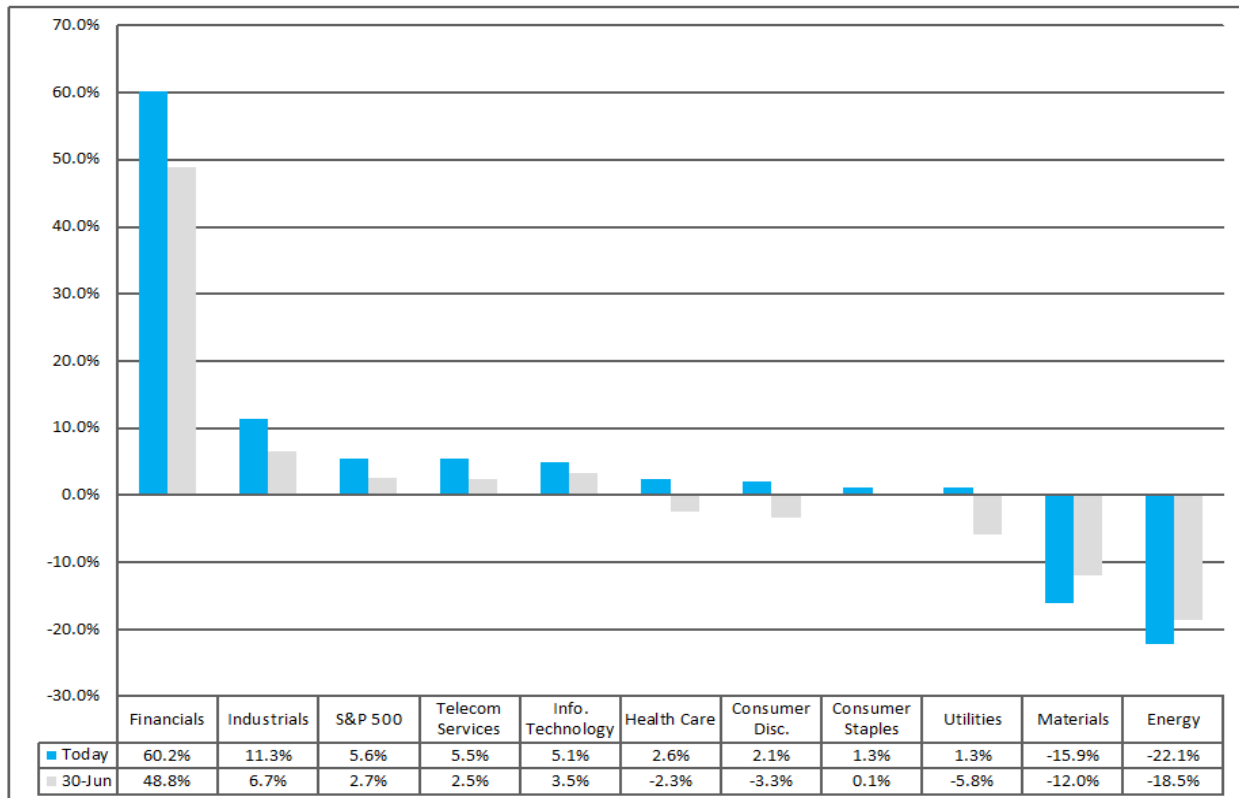


Surprise %: Bottom 10 Companies



Q2 2012: Growth

Q2 2012 Earnings Growth

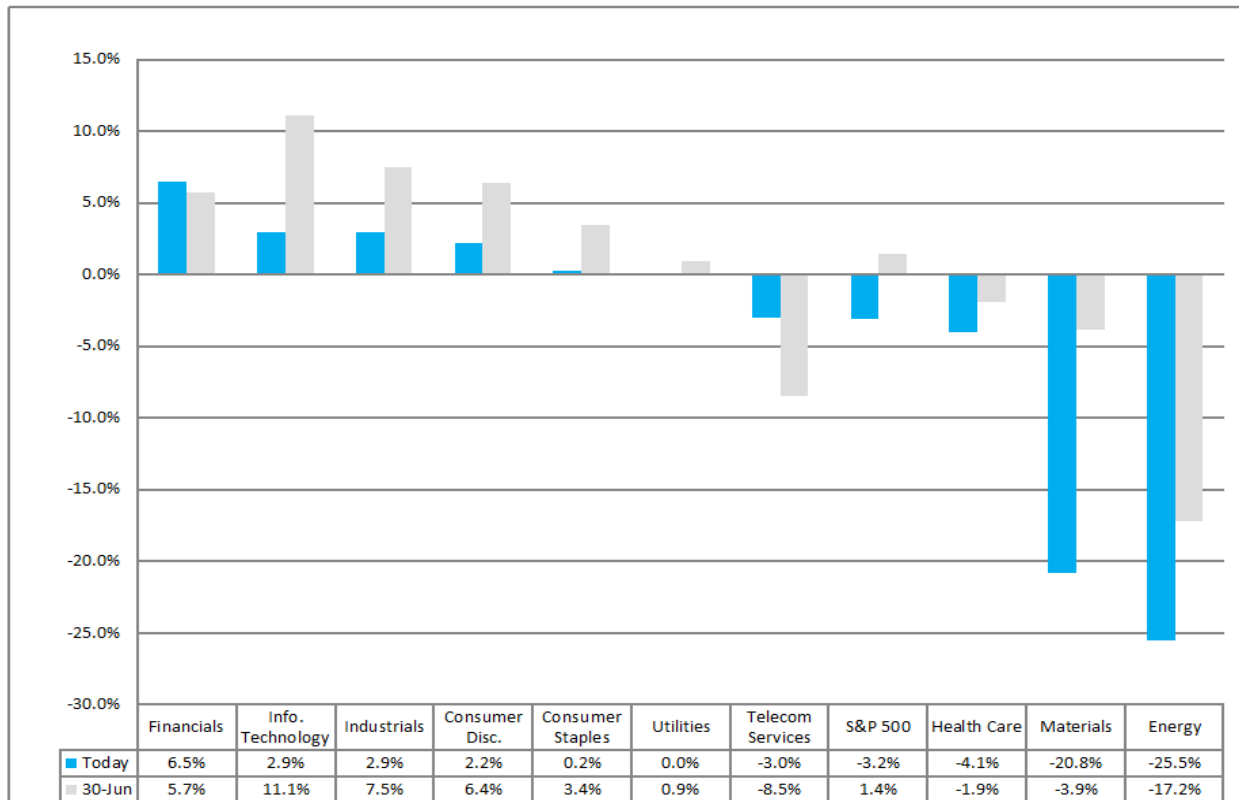


Q2 2012 Revenue Growth



Q3 2012: Growth

Q3 2012 Earnings Growth

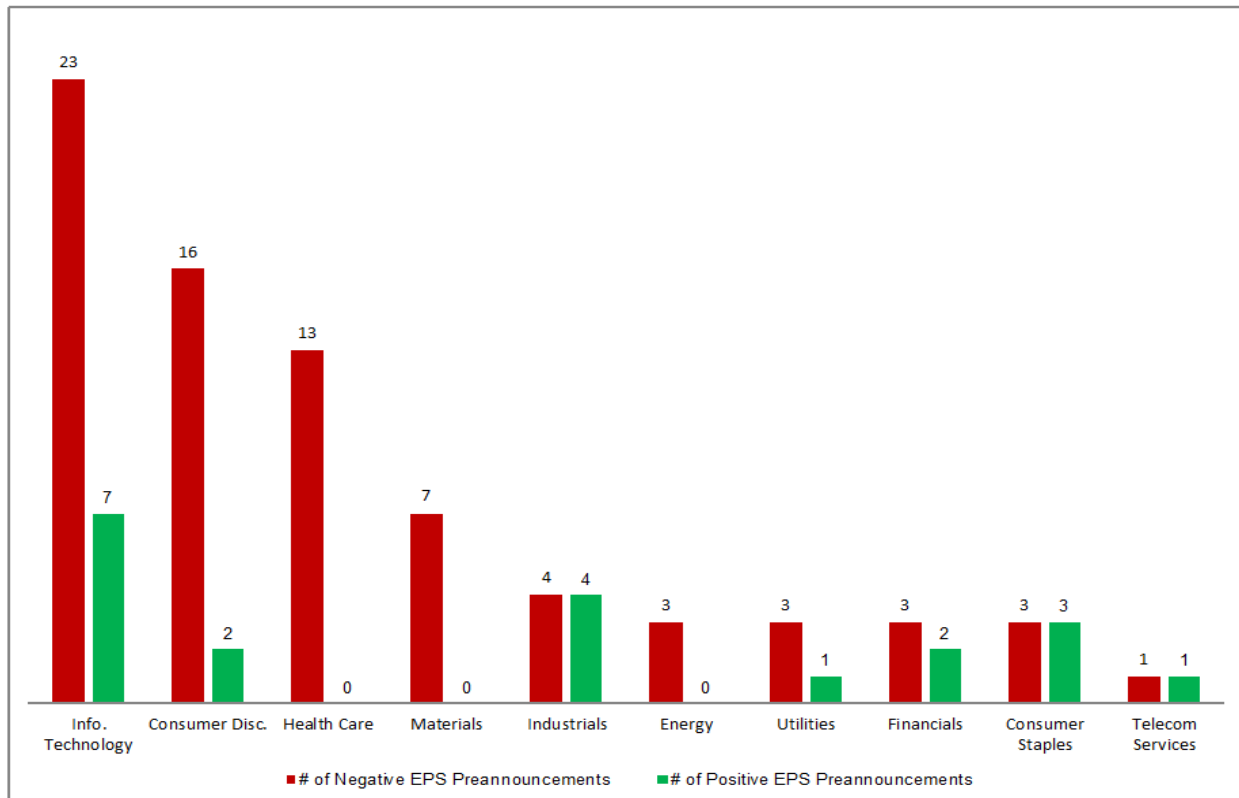


Q3 2012 Revenue Growth



Q3 2012: Guidance

Number of Positive & Negative EPS Preannouncements: Current Fiscal Quarter



Percentage of Positive & Negative EPS Preannouncements: Current Fiscal Quarter

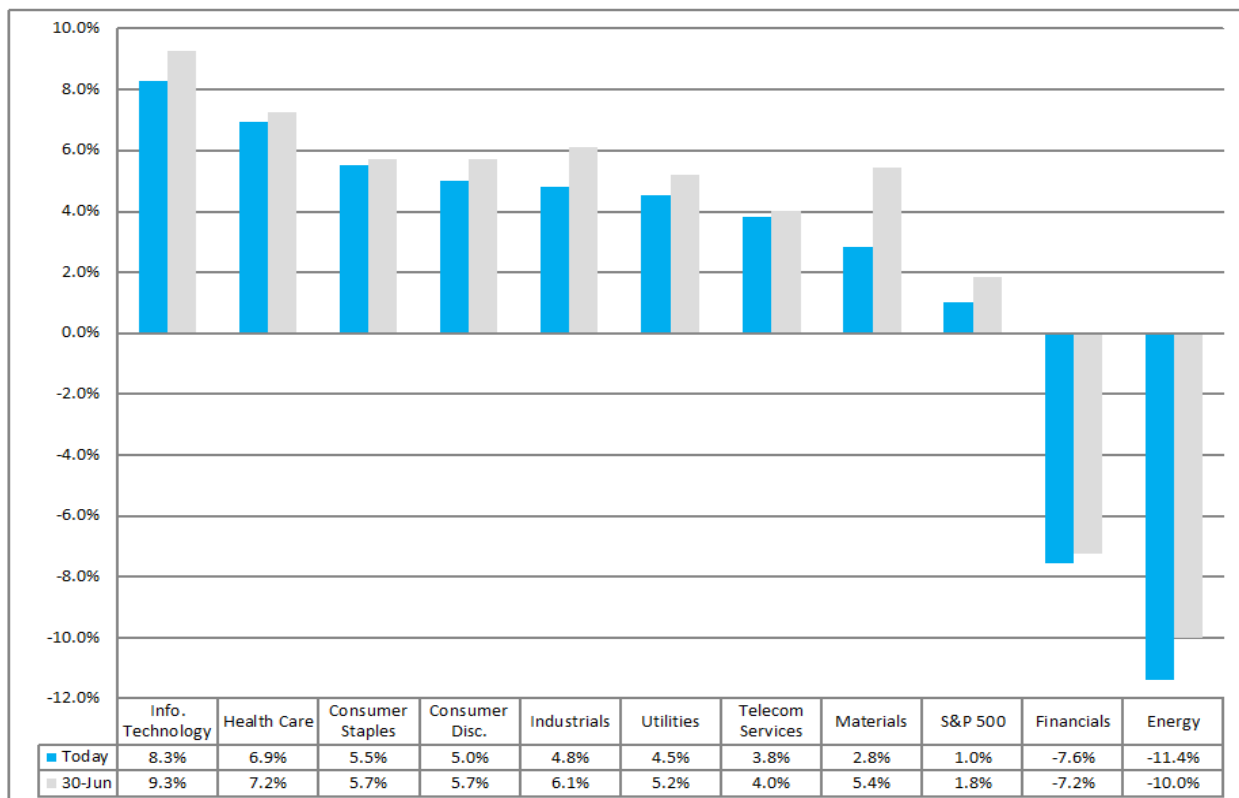


CY 2012: Growth

CY 2012 Earnings Growth

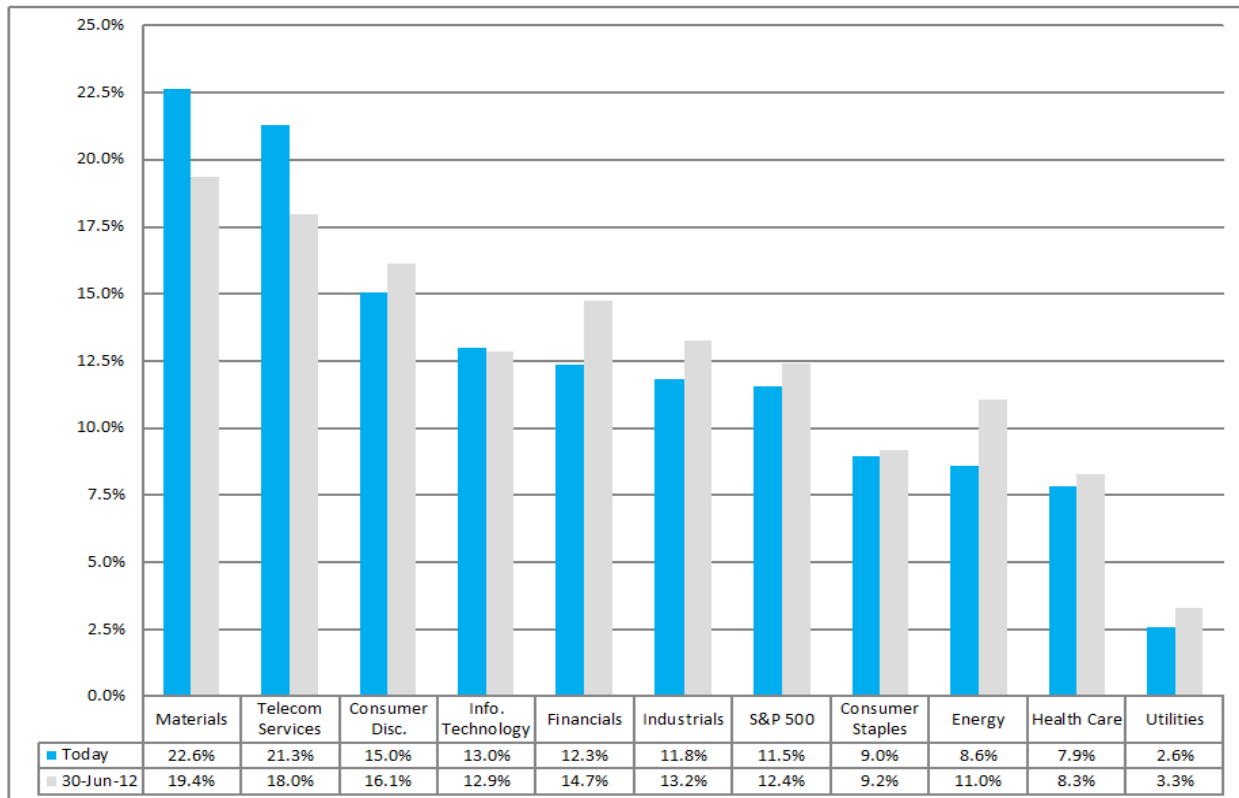


CY 2012 Revenue Growth

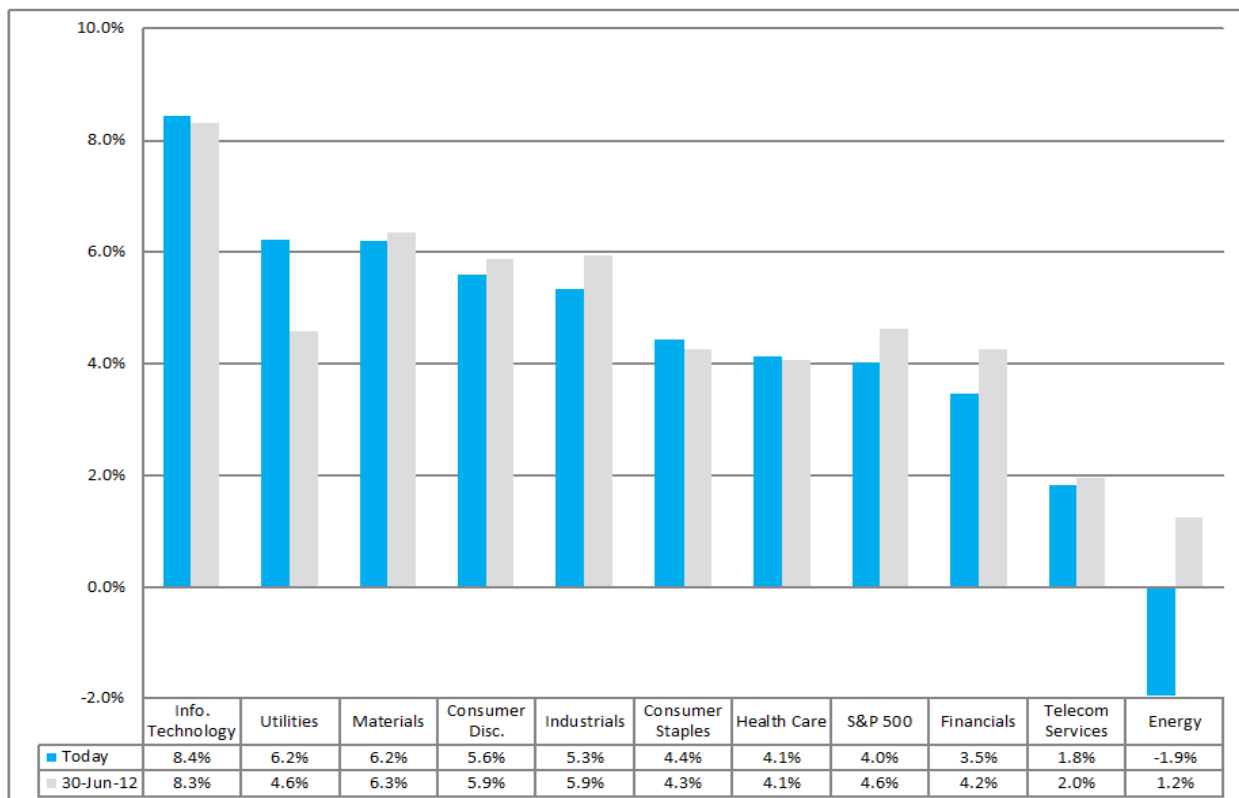


CY 2013: Growth

CY 2013 Earnings Growth

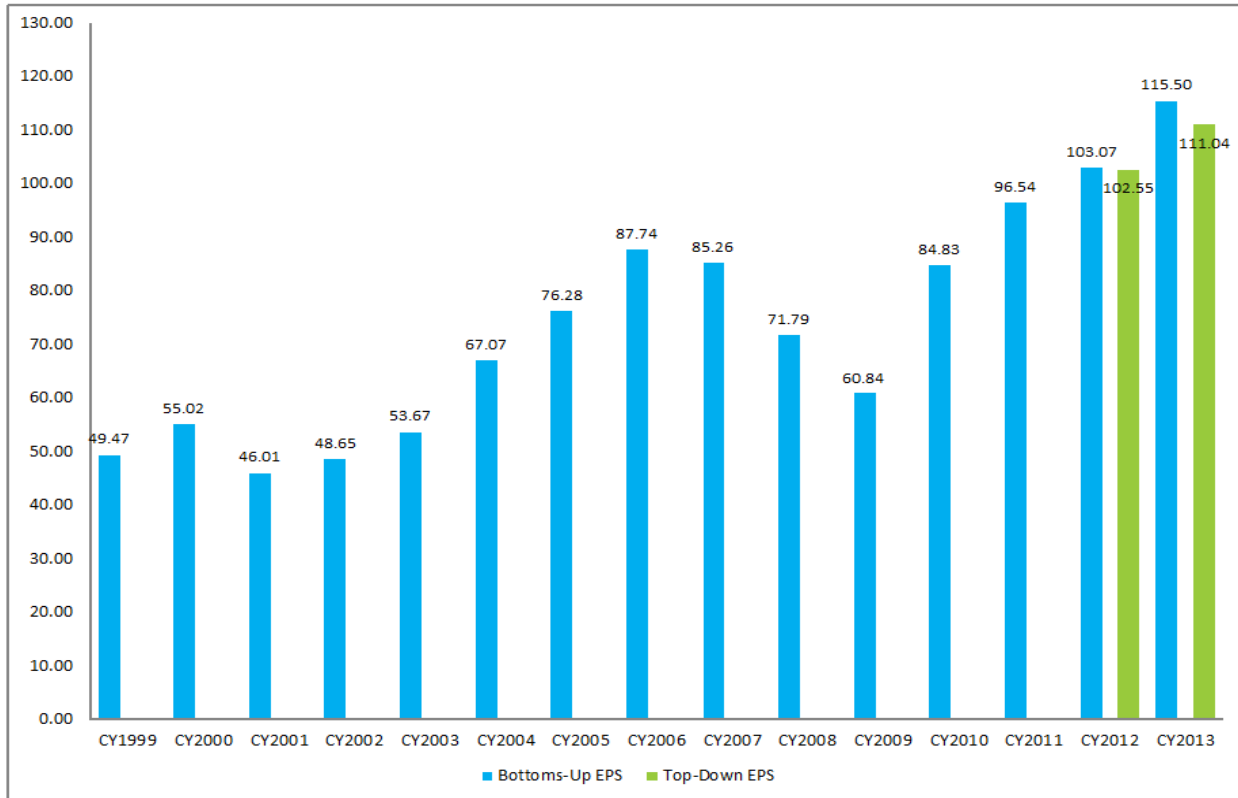


CY 2013 Revenue Growth

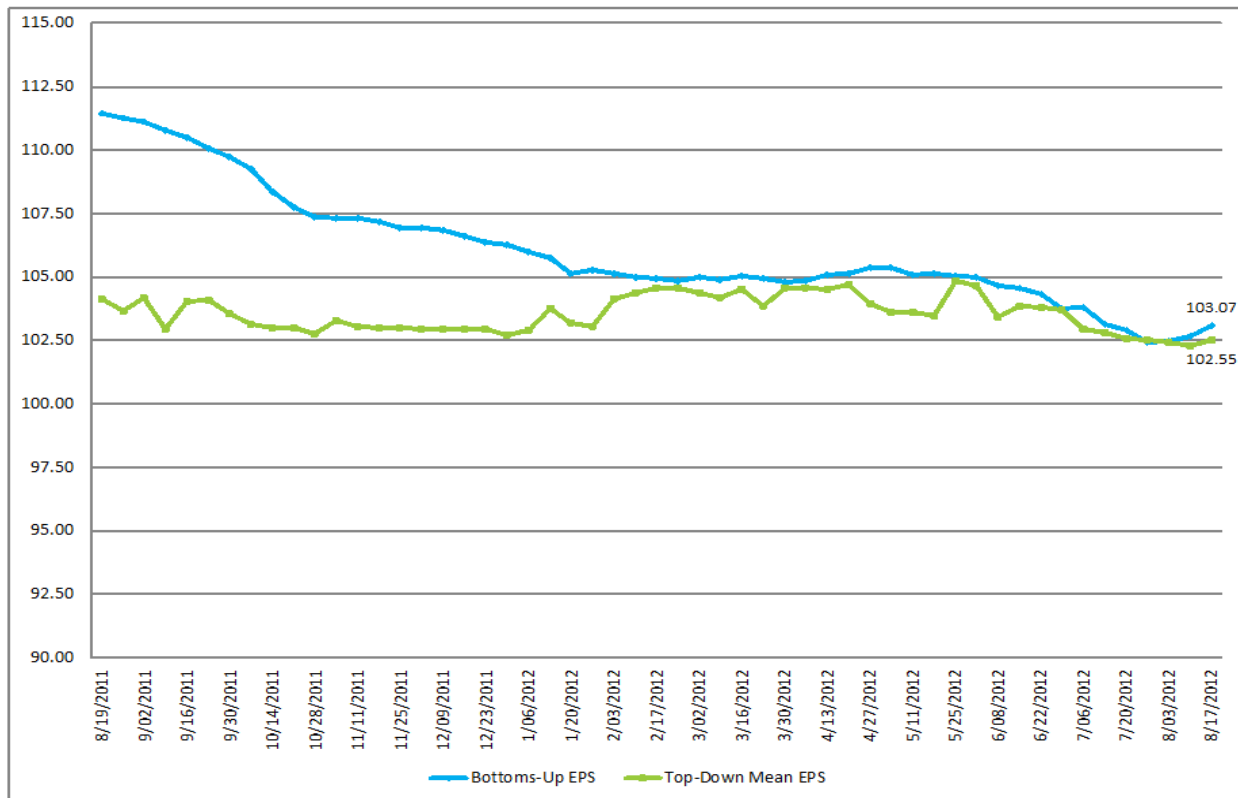


Bottom-up Estimates

Calendar Year Bottom-Up EPS Actuals & Estimates

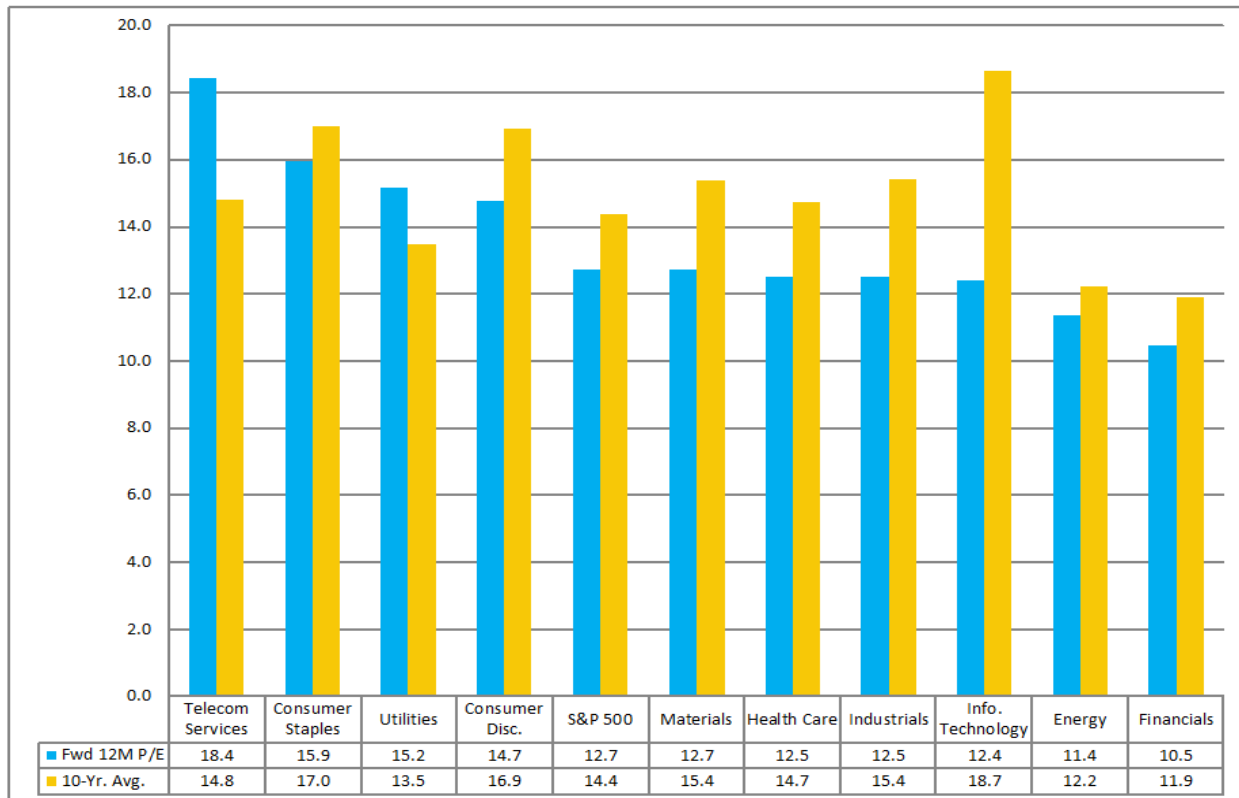


CY 2012 Estimates: Bottom-Up EPS vs. Top Down EPS

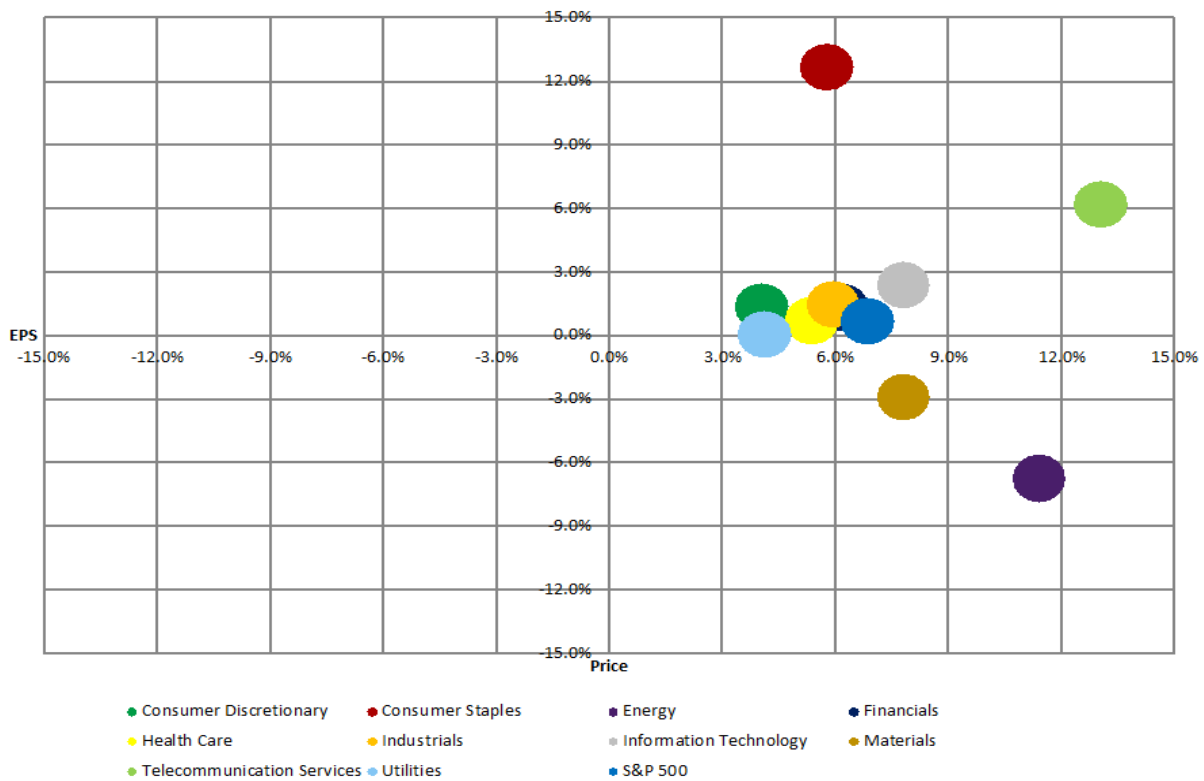


Price / Earnings Ratio: Sector Level

Sector-Level Forward 12-Month P/E Ratios

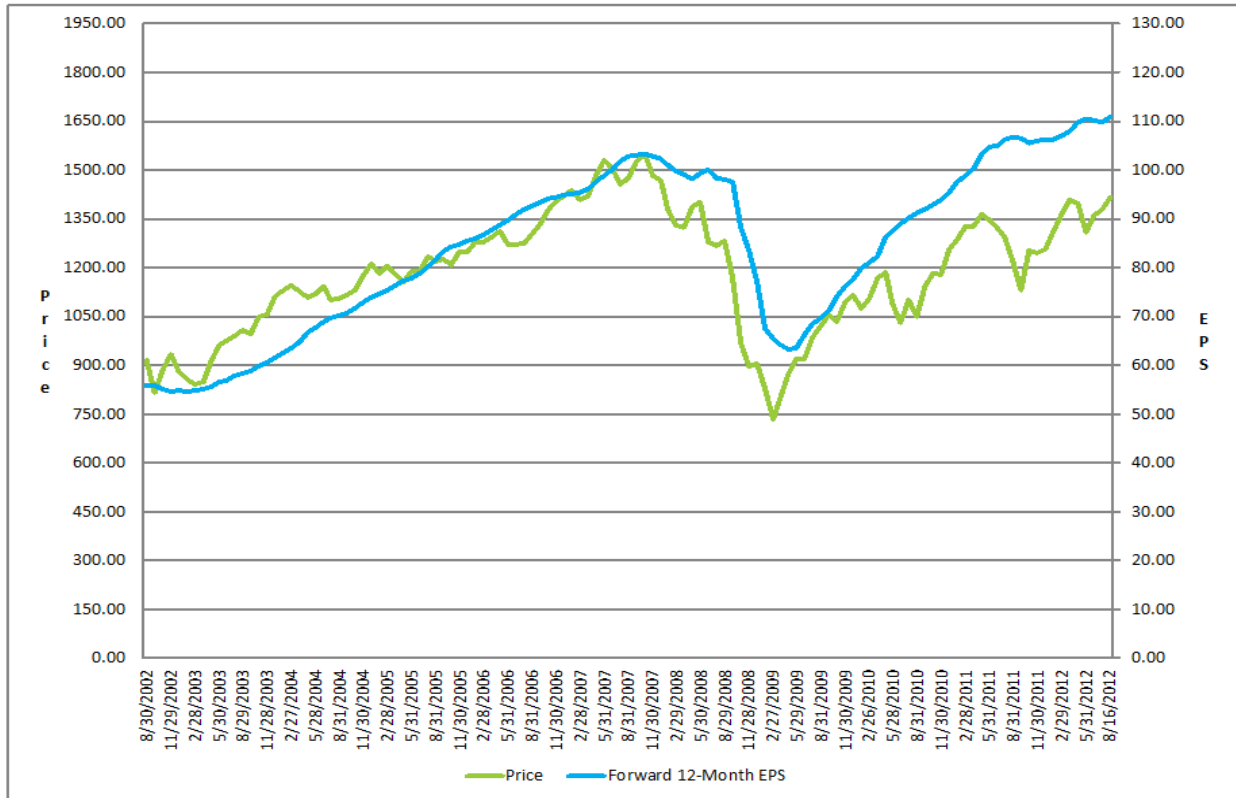


Sector-Level Change in Price vs. Change Forward 12M EPS: 3-Months

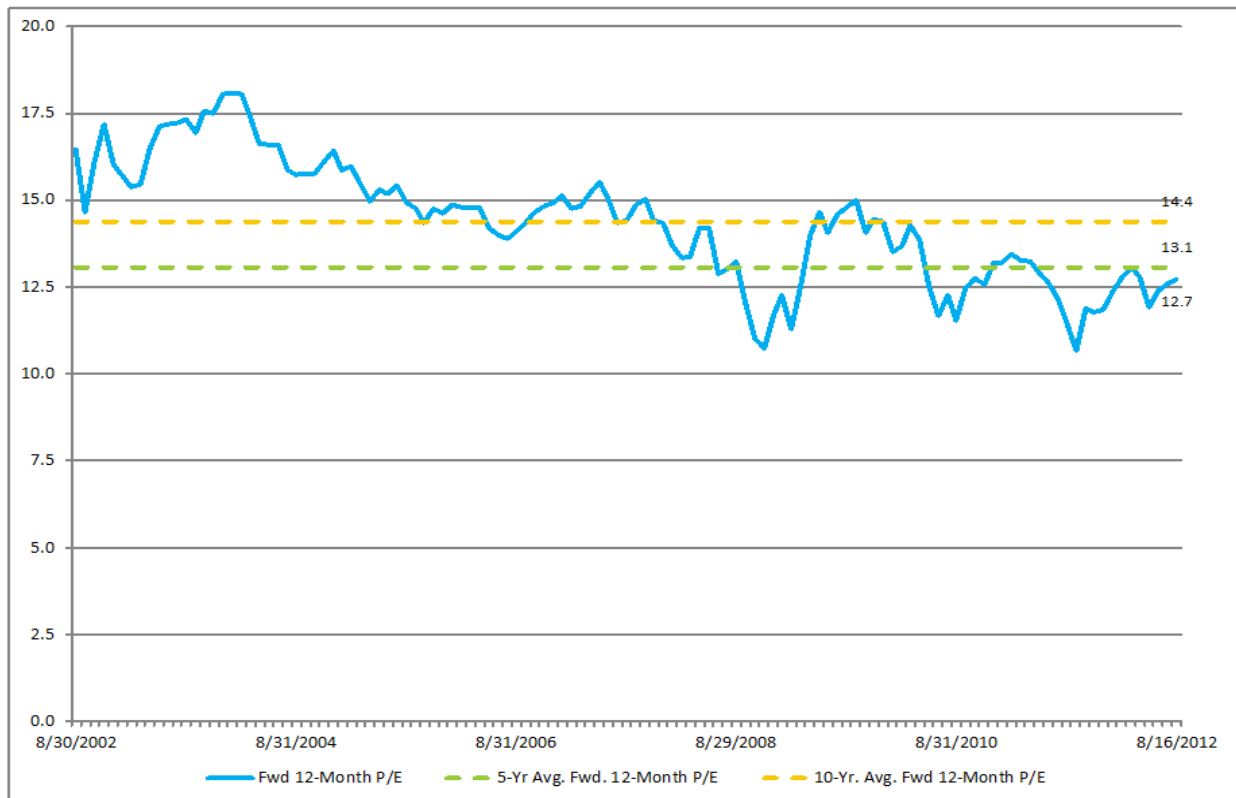


Price / Earnings Ratio: Long-Term Averages

Change in Price vs. Change in Forward 12M EPS: 10-Year



Forward 12M P/E Ratio: 10-Years



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