Solutions for Private Equity

Combine key market intelligence with advanced analytics to help you generate alpha efficiently.

DISCOVER NEW SOURCES OF ALPHA WITH HIGH-QUALITY, CONNECTED DATA

Identify your next deal with in-depth information about companies, people, and global markets. Leverage FactSet’s deep coverage encompassing millions of private companies with comprehensive company data including firmographics, financials, investment rounds, transactions, and comparables.

- Deepen your knowledge of a firm’s financing history by tracking active and former investors and associated deals
- View an issuer’s public and private debt financing or source loans by key segments and credit terms to analyze all sources of capital
- Track capital markets in real time with access to breaking news and commentary for both equity and debt capital markets

FOLLOW THE MONEY WITH IN-DEPTH INVESTOR PROFILES

Better understand an investor’s experience and track record with detailed coverage of previous deals, fund performance, and more.

- Comprehensive investor overviews with data for a range of investors that includes angels, crowdfunding, venture capital, private equity, corporates, asset owners, and accelerators
- Find the most active financial and strategic buyers by reviewing past investments, acquisitions, and exits
- Identify and prospect relevant limited partners by viewing aggregated investments and preferences by sector, country, or fund vintage
STAY AHEAD AND INFORMED WITH MARKET-MOVING AND EVENT-DRIVEN NEWS
Monitor insightful, real-time news for the companies and markets you cover with FactSet StreetAccount, filings and transcripts, custom alerts, and more. Leverage smart search tools and AI to easily find relevant results for your queries across FactSet's extensive universe of documents. Monitor deal flow with intelligent M&A filters for notable transactions and view private market transaction summaries and alerts. Access global regulatory filings, key exhibits, merger, and credit agreements as well as distilled market, regional, and sector reports. Take advantage of the integration of Crunchbase News for expanded coverage of U.S. private companies.

ENHANCE YOUR ANALYSIS WITH KEY INDUSTRY RESEARCH REPORTS AND GLOBAL MARKET DATA
Access industry- and company-specific research reports from more than 1,700 brokers. Perform deep sector analysis using FactSet’s industry-leading broker estimate data items, including industry metrics and business segments detail. Rely on real-time and aftermarket broker entitlements to enable you to see all the research for which you are permissioned.

CONDUCT THOROUGH RESEARCH ON TRANSACTIONS AND FINANCING ALTERNATIVES
Track comparable transactions for benchmarking and advisor spend on over one million transactions encompassing M&A, capital rounds, private placements, equity/debt new issues, PIPEs, SPACs, and more. Leverage FactSet's detailed analytics to trace deals across the M&A, debt, and equity markets to gain a complete overview of all interdependencies. Evaluate pre-/post-money valuations on investment rounds and monitor fundraising and investment activity for active GPs. Assess potential M&A deals by running Pro-forma analysis across geographic revenues, supply chains, and business lines.

IDENTIFY NEW OPPORTUNITIES THAT ALIGN WITH YOUR INVESTMENT STRATEGY
Use sophisticated screening technology to quickly curate companies, investments, and deals. Customize your search criteria to identify investments and exits or to find buyers, co-investors, or limited partners. Discover and rank relevant buyers leveraging FactSet’s targeting algorithm. Quickly find intelligence on companies and investment firms across public and private markets.

View comprehensive personal and professional details on more than four million professionals. Examine key relationships based on work experience, board affiliations, or educational background.

STREAMLINE YOUR WORKFLOW WITH DYNAMIC MODELS, REPORTS, AND PRESENTATIONS
Use FactSet's tools for Microsoft 365™ to retrieve, update, chart, and audit data in your models and presentations. Benefit from powerful auditing functionality to trace data back to the source document and expose the underlying calculations. Power your pitch decks by linking dynamic charts and models in PowerPoint. Build fast, efficient data models with customizable hotkeys and modeling tools.