Solutions for Corporate Banking

Facilitate meaningful conversations with instant access to industry-leading financial data and analytics in a highly visual and intuitive workstation.

TAKE ADVANTAGE OF UNIQUE COMPANY AND INDUSTRY REPORTS
Access comprehensive company content including fundamentals, estimates, capital structure & insights, geographic statistics, and ownership for a global universe of public and private companies. Gain a holistic view of industries you focus on with access to an array of industry-level metrics paired with FactSet’s detailed sector and region data.

- Run analysis on supply chains, geographic revenues, entity structure, debt structure, and business lines to understand how a company is interacting with its environment
- Benchmark against comparable companies and easily spot industry and/or geography trends to uncover opportunities and risks that can elevate your next client conversation or meeting
- Dive into granular sector-specific data and reports to power deep research on companies and assets
- Gain insight into a company’s policies, actions, and other factors impacting ESG
- Evaluate a company’s capital structure and capital-raising transactions for both debt and equity over time
- Leverage FactSet’s robust universe of private companies to identify opportunities and support deal workflows
- Monitor fundraising and investment activity for more than 18,000 venture capital and private-equity firms
CONDUCT DETAILED CREDIT ANALYSIS
Analyze capital structure and interim activity, view security-level information, and screen for fixed-income securities.

- View a breakout of fixed-income securities, loans, and facilities to reconcile balance sheet figures for public and private issuers
- Access current and historical credit ratings for issuers and securities as well as industry ratings
- Capture comprehensive security information such as agents and lenders, covenants, credit ratings, redemption options, debt pricing, and analytics
- Screen on terms & conditions, coupon rates, and more for fixed-income securities to generate a list that fits your specific criteria

TRACK REAL-TIME MARKET ACTIVITY AND ECONOMIC INDICATORS
Stay up to date on market activity and events that are most important to you.

- Filter out noise and quickly access relevant, real-time news about the companies and markets you care about with FactSet StreetAccount
- Analyze trends in key macro-economic indicators via macro factors and economic reports
- View lending rates, treasury rates, corporate spreads, and industry data to assist with financing decisions
- Stay one step ahead with content from premium news outlets and hundreds of global exchanges

STREAMLINE YOUR WORKFLOW AND PRESENTATION GENERATION PROCESS
Use FactSet’s tools for Microsoft Office to retrieve, update, and audit data in your models and presentations.

- Retrieve and analyze data in Microsoft Excel using FactSet codes
- Audit data back to source documents to ensure data accuracy and transparency
- Format models with hotkeys and spreadsheet tools to increase efficiency
- Power the presentation process by building and linking dynamic Excel charts and models with PowerPoint

LEVERAGE AI FOR SIGNALS AND ANALYSIS OF UNSTRUCTURED CONTENT
Overcome information overload with cognitive computing and AI to intelligently surface insightful signals, query documents, and uncover context in the workstation or via alerts.

- Surface timely, actionable insights with signals to stay up to date on your coverage universe
- Leverage smart search tools and AI to easily find relevant results for your document queries across multiple sources including research, filings, transcripts, StreetAccount news, alternative data, and more
- Use charts to visualize results and gain insights that would be difficult to uncover in traditional unstructured data