

# GIPS® Composite Management Solution

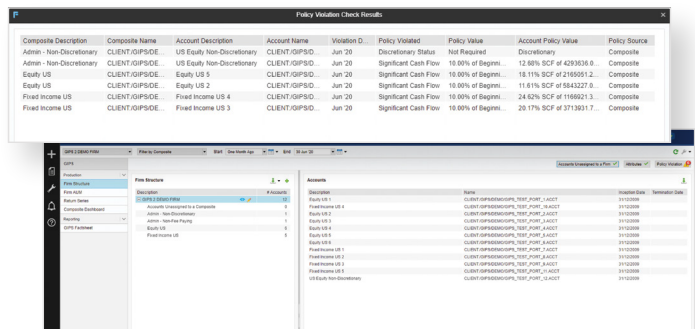
Gain a comprehensive composite management solution that seamlessly integrates with your FactSet portfolios, data, and workflows to help you maintain compliance with the evolving GIPS® (Global Investment Performance Standards) requirements.



## AUTOMATE COMPOSITES, ACCOUNTS, AND COMPONENTS

Optimize your performance workflow while adhering to the GIPS provisions. Leverage FactSet's composite management platform as a standalone module or as part of a broader integrated solution.

- Automate your monthly processes from composite building to GIPS-compliant presentation reporting
- Use a series of dashboards to monitor for missing account data, missing composite attributes, or composite policy violations
- Perform sophisticated calculations with a full library of composite-level returns, statistics, and ratios including support for multi-firm and multi-currency scenarios
- Access robust market and return data, including more than 20,000 integrated benchmarks, FX rates, and risk-free rates



**MAINTAIN AND AUDIT DISCLOSURES**

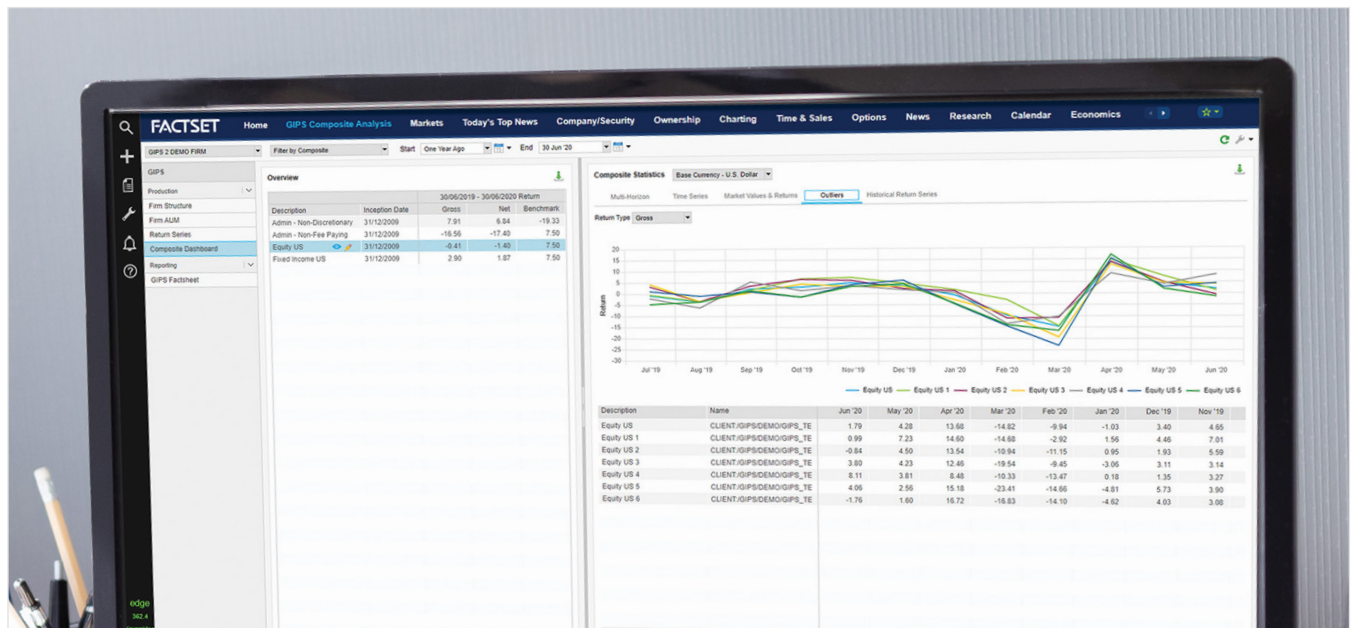
Manage disclosures based on your firm's unique requirements.

- Use static or dynamic text to create disclosures specific to the composite or your firm
- View disclosures historically through time
- Incorporate disclosures dynamically within reports

**CONFIDENTLY DISTRIBUTE VALIDATED RESULTS**

Give end users confidence in the data and information they distribute with validated results.

- Easily analyze composite results before validating them for distribution, ensuring consistency and transparency on the composite returns and statistics
- Securely store composite returns and underlying data including returns, statistics, benchmarks, and portfolio inputs



**EASILY CREATE PREMIUM REPORTS**

Generate robust, flexible reports with verification in mind.

- Leverage our included GIPS-compliant presentation report as part of your monthly production process
- Build customizable reports or select from FactSet report templates to view data, identify issues, and share information with clients

**BENEFIT FROM PACKAGED IMPLEMENTATION**

Rely on FactSet's straightforward implementation framework, alongside training and support from our expert consulting team, for an optimized composite management solution.

- Minimize implementation risks with proven tools and techniques
- Review predictable implementation costs and schedules thanks to pre-defined processes and deliverables
- Quickly gain value from a phased go-live process