FactSet for Microsoft Teams

Access FactSet news and data directly within Microsoft Teams to streamline your workflow and easily share critical information.

MAKE INFORMED INVESTMENT DECISIONS
Identify your next deal or investment decision with access to public and private company data, ownership summaries, news, and more.

- Easily surface and share consumable snippets of FactSet market data in Teams to help shape investment strategies
- Spark conversations with colleagues with news summaries and insights sourced by FactSet’s best-in-breed news aggregator, StreetAccount
- Leverage FactSet’s robust universe of private companies to uncover investment and advisory opportunities
- Track upcoming earnings calls and company events, so your team can discuss important announcements and changes
STAY UP-TO-DATE ON MARKET-MOVING NEWS WITH PERSONALIZED ALERTS
Receive curated news summaries from StreetAccount directly within Teams to stay on top of key stories impacting global markets. Easily monitor recent price movements, upcoming company and earnings events, and the latest M&A activity with alerts tailored to your coverage universe. Never miss important information with data delivered to you, where you are working.

ELEVATE CONVERSATIONS, PITCHES, AND MEETINGS
Bring color to your discussions about a company with FactSet data at your fingertips. Quickly retrieve detailed corporate and economic data including events, ownership, and company financials, powered by machine learning technology. Use this information to further your research, assess the health of a company, or support a recommendation. Share this information with co-workers to facilitate meaningful conversations and pitches in meetings driven by these findings.

CENTRALIZE YOUR WORKFLOW
Eliminate the need to switch from one system to another with the ability to gather and share FactSet data within Teams. Increase efficiency by accessing company data in question and seamlessly sharing this information with colleagues in your current communication environment. Promote collaboration and free-flowing ideas.