

Gain insight with

FactSet Embargoed Research

FactSet Embargoed Research gives you access to after-market equity, credit, industry, economic, and strategy reports from hundreds of research contributors including investment banks, rating agencies, market research firms, and independent research providers.

FactSet's robust platform helps you accelerate your research and due diligence process with superior searching capabilities. Make more informed purchase decisions with detailed preview content. You can also manage your expenses with cost control features and readership reports.

Access the Research You Need

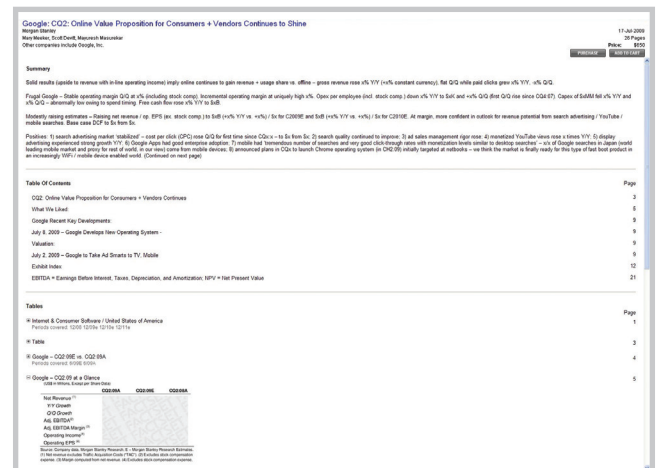
Perform complex searches with a variety of filters to find the research reports you need. Advanced filtering lets you identify reports by:

- + Ticker
- + Date range
- + Geography
- + Portfolio/Watchlist
- + Keyword
- + Report focus
- + Broker
- + Subject
- + Report actions
- + Analyst
- + Industry

Easily isolate initiating coverage, morning notes, and company and industry reports. You can also save filters for future use.

Preview research reports before making a purchase decision. Each preview page contains:

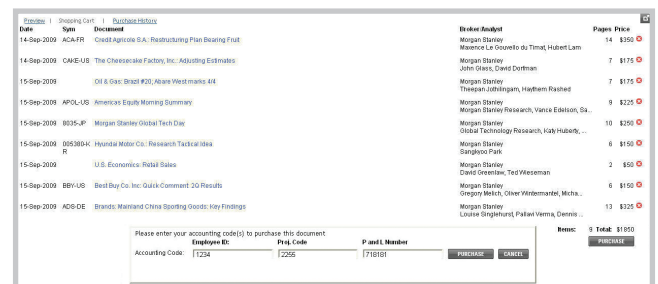
- + Report Summary
- + All Tables
- + Table of Contents
- + All Charts



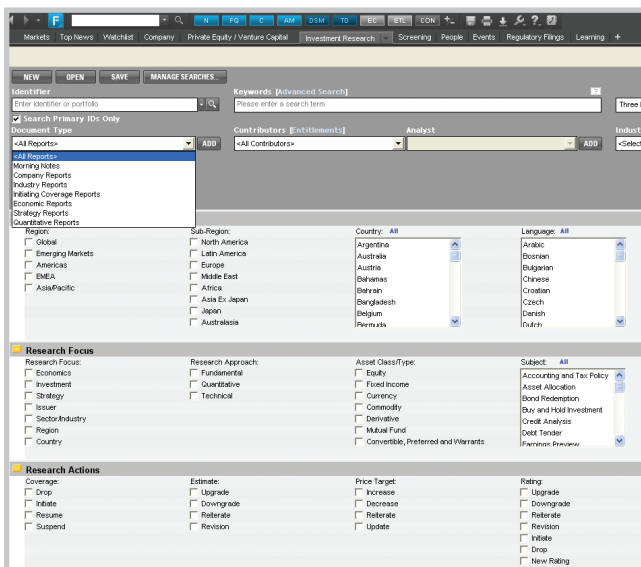
Preview research reports before you purchase.

Place and Review Your Orders

View your shopping cart and assign Project Accounting codes. Once placed in your shopping cart, documents are saved for two weeks. From the shopping cart, you can assign Project Accounting codes to facilitate internal and external cost allocation and charge-backs. You can batch print or download research reports into a single file or separate files. The Purchase History report displays previous purchases for up to 30 days.



View the items in your shopping cart and assign Project Accounting codes.



Search for the reports you need with a variety of comprehensive filters.

Track and Control Spending

Approve research consumption and track readership.

The administrative tools let you assign monthly spending limits at firm and individual levels. Detailed readership statistics allow you to track which research reports were purchased, by whom, and at what cost. The reports also include the Project Accounting codes assigned to purchases to facilitate expense allocation and charge-backs. You can view the reports online and schedule them for daily, weekly, or monthly delivery via e-mail or FTP.

The screenshot displays two overlapping windows from the FactSet Embargoed Research 2 application. The background window, titled "Entitlements > Manage Embargoed Research Consumption Controls", shows "Consumption Control Options" with two checked items: "Limit firm monthly US\$ spend to" (set to 100000) and "Limit individual monthly US\$ spend to with the following exceptions:". Below this is an "Individual" table with one entry: Jane, with a US\$ Limit of 0. The foreground window, titled "FactSet Embargoed Research 2 View Embargoed Research Readership Statistics", contains a "File" menu, sorting options (Date/time read, Ascending/Descending), start and end date pickers (21-May-2009 to 21-Aug-2009), and a "Desired Columns" section with checkboxes for "When was the report read?" (Date/time read) and "Who read the report?" (Reader ID, Reader name, E-mail, City, State). Buttons for "Clear Form", "Run Report", and "Done" are visible at the bottom.

Control consumption costs and view readership statistics.